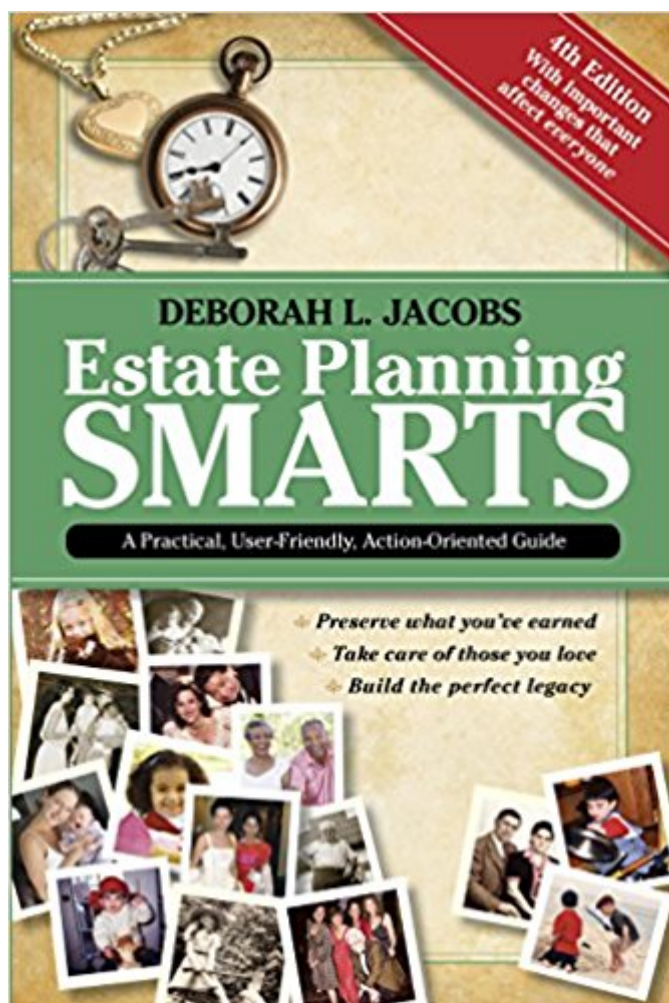


The book was found

Estate Planning Smarts: A Practical, User-Friendly, Action-Oriented Guide, 4th Edition



Synopsis

No one lives forever. So why leave anything to chance? This best-selling book can help you tackle a potentially difficult and very emotional process. In plain English, it explains: When to re-do your will Mistakes people make when trying to avoid probate Rules for IRA inheritors How to hire a lawyer Key documents to protect yourself if you become ill or disabled How to appoint a guardian for children How custodial accounts and 529 plans affect financial aid The fourth edition, which replaces earlier editions, is completely revised to include how income taxes affect estate planning, the pros and cons of credit shelter trusts and the law on planning for same-sex couples. Celebrity case studies illustrate estate planning strategies and mistakes by, among others: Humphrey Bogart, Lauren Bacall, James Gandolfini, Philip Seymour Hoffman, John Updike and Adam Yauch.

Book Information

Paperback: 400 pages

Publisher: DJWorking Unlimited Inc.; Fourth edition (April 30, 2015)

Language: English

ISBN-10: 0983697027

ISBN-13: 978-0983697022

Package Dimensions: 8.9 x 5.9 x 1.1 inches

Shipping Weight: 1.3 pounds (View shipping rates and policies)

Average Customer Review: 5.0 out of 5 stars 8 customer reviews

Best Sellers Rank: #140,371 in Books (See Top 100 in Books) #55 in [Books > Law > Estate Planning](#) #111 in [Books > Law > Tax Law](#) #179 in [Books > Business & Money > Personal Finance > Retirement Planning](#)

Customer Reviews

We regularly receive questions from readers about estate planning, a difficult topic at best. For good answers and advice, turn to a new book: Estate Planning Smarts. Written by Deborah L. Jacobs, a lawyer and journalist, it's a terrific guide for people who are just beginning to grapple with estate planning, as well as those who have (or think they have) their affairs in order. Ms. Jacobs does a deft job of handling key topics -- bequests, taxes, trusts, insurance, nest eggs, family businesses and real estate, among others in 19 concise chapters. Her to-do lists are especially valuable. --The Wall Street Journal This is a category killer: a book so good there is no need for anyone else to cover the same material. -Kaye Thomas, Fairmark Press The fourth edition of Deborah L. Jacobs recently published Estate Planning Smarts, provides a comprehensive look at an array of estate

planning techniques and provides useful tips and explanations for various methods of asset protection. The guide, which is one of the best estate planning books designed for a lay audience, includes discussions about understanding the estate tax system, protecting a spouse, proper care being assured for young and disabled children, protecting assets from creditors, maintaining control of the estate, and many other excellent topics. --Gerry W. Beyer, Wills, Trusts & Estates Prof Blog
Deborah Jacobs Estate Planning Smarts, now in a new fourth edition, is the only estate planning book you'll ever need. --Nick Murray Interactive
Deborah L. Jacobs is one of the best, brightest, and as a frequent author of articles in Forbes (where she served as a Senior Editor), The New York Times, and Bloomberg Wealth Manager, one of the most influential of all the journalists who write about Estate Planning for the public. --Steve Leimberg Estate Planning Email Newsletter

Deborah L. Jacobs is a lawyer and award-winning journalist who has written about everything from travel to taxes. In Estate Planning Smarts, now in the fourth edition, she draws on 17 years of writing about the stressful issues that surround estate planning. Her articles for The New York Times, Bloomberg Wealth Manager, Forbes, BusinessWeek and many other publications have been widely cited and circulated by both advisers and consumers. Readers appreciate her clear, concise explanations of complex subjects and her ability to combine real-life stories with reassuring, practical advice. A former senior editor at Forbes and a dynamic speaker, she has also been interviewed as an expert by reporters from many different media outlets, including The New York Times, Bloomberg News, Reuters, U.S. News & World Report, MarketWatch and CBS TV. To keep readers current between editions, Jacobs issues updates that can be downloaded from her book's Web site and tweets @djworking. Her new book, Four Seasons in a Day: Travel, Transitions and Letting Go of the Place We Call Home, confronts mortality in a different way. It chronicles her misadventures after she decided that life is too short, quit an editorial job and planned to Airbnb her way through France. For details, search books by title and author.

This is a really useful book if you are getting ready to meet with a lawyer. It has enough detail but not too much.

A readable and comprehensive book about what can be an overwhelming amount of material. Even complex issues are clearly explained. This is an excellent book for those who are new to the topic and a great refresher for those who have not recently dealt with estate planning issues.

Very informative.

using it

Good

If page tags and underlines are any indication of how useful a book is, then this updated 4th Edition of Estate Planning Smarts has earned its 5 stars from me. Nearly every page is annotated, as I learned about the intricacies of estate planning before doing my first round of it in fall 2016. I really appreciate the easy-to-understand chapters (with glossary) answering all your questions on executors, probate, and building a charitable legacy, among many other things. The author, a lawyer and journalist, also gives you specifics on how to find and interview a good estate lawyer. By learning about the ins and outs of planning BEFORE I met with the lawyer I came prepared to the meeting, knew what to ask, and saved a lot of time (and billing hours).

It was obtained as a gift and I don't know if this provides the intended info.

Author explains things in a very clear and concise manner. Recommended for people learning about estate planning basics as well as a refresher for experienced people.

[Download to continue reading...](#)

Estate Planning Smarts: A Practical, User-Friendly, Action-Oriented Guide, 4th Edition Rookie Smarts Fire Starter Guide and Action Plan: The Official Discussion Guide For Rookie Smarts (Rookie Smarts: Why Learning Beats Knowing in the New Game of Work Book 2) How to Draw Action Figures: Book 2: More than 70 Sketches of Action Figures and Action Poses (Drawing Action Figures, Draw Action Figures Book, How Draw Action Poses, Draw Comic Figures) Windows 10: The Ultimate 2017 Updated User Guide to Microsoft Windows 10 (2017 updated user guide, tips and tricks, user manual, user guide, Windows 10) Hawaii Real Estate Wholesaling Residential Real Estate Investor & Commercial Real Estate Investing: Learn to Buy Real Estate Finance Hawaii Homes & Find Wholesale Real Estate Houses in Hawaii Multiplication and Division Smarts! (Math Smarts! (Paperback)) Multiplication and Division Smarts! (Math Smarts! (Library)) Addition and Subtraction Smarts! (Math Smarts! (Paperback)) Echo: Echo Advanced User Guide (2017 Updated) : Step-by-Step Instructions to Enrich your Smart Life (Echo User Manual, Alexa User Guide, Echo Dot, Echo Tap) How to Install Kodi on Firestick: The Ultimate User Guide How to

Install Kodi on Fire Stick (the 2017 updated user guide, tips and tricks, home ... (user guides, fire stick,) Echo Dot: Echo Dot User Manual: From Newbie to Expert in One Hour: Echo Dot 2nd Generation User Guide: (Echo, Dot, Echo Dot, ... Manual, Alexa, User Manual, Echo Dot ebook) The Smart Real Estate Investor: Real Estate Book Bundle 2 Manuscripts Expert Strategies on Real Estate Investing, Starting with Little or No Money, Proven Methods for Investing in Real Estate The Smart Real Estate Investor: Real Estate Book Bundle 3 Manuscripts Expert Strategies on Real Estate Investing, Finding and Generating Leads, Funding, Proven Methods for Investing in Real Estate Real Estate: 25 Best Strategies for Real Estate Investing, Home Buying and Flipping Houses (Real Estate, Real Estate Investing, home buying, flipping houses, ... income, investing, entrepreneurship) Real Estate: 30 Best Strategies to Prosper in Real Estate - Real Estate Investing, Financing & Cash Flow (Real Estate Investing, Flipping Houses, Brokers, Foreclosure) A Guide to MAKING IT in Real Estate: A SUCCESS GUIDE for real estate lenders, real estate agents and those who would like to learn about the professions. How to Start Your Own Real Estate Photography Business!: A Step-by-Step Guide to Show You How to Begin Your Own Real Estate Photography Business in 14 ... for real estate, photographing houses) Real Estate: Passive Income: Real Estate Investing, Property Development, Flipping Houses (Commercial Real Estate, Property Management, Property Investment, ... Rental Property, How To Flip A House) Infinite Real Estate ROI: The "Silver Bullet" Method of Real Estate Investing to Control Over \$10 Million Worth of Real Estate With No Ca\$h, No Credit and No Partners Confessions of a Real Estate Entrepreneur: What It Takes to Win in High-Stakes Commercial Real Estate: What it Takes to Win in High-Stakes Commercial Real Estate

[Contact Us](#)

[DMCA](#)

[Privacy](#)

[FAQ & Help](#)